

# §170.315(b)(10) Electronic Health Information export

Developer Name: Metasolutions Inc Product Name: ZoomMD Version Number: 4.1 Certified Health IT Product List Product Number: 15.04.04.1979.Zoom.41.01.1.221230 Format specification URL: <u>https://www.zoommd.com/company-certifications-awards/</u>

#### **General Export Information:**

The ZoomMD application will support export of electronic health information (EHI) for an individual patient as well as multiple patients. A ZIP file will be provided for each export which is having single or multiple patient folders separately containing sub-folders of patient clinical documents and all accessible EHI information.

### **Standards Information:**

Document Reference is metadata describing a document such as:

- C-CDA Templates for Clinical Notes R2.1 Companion Guide, Release 2 (<u>https://www.hl7.org/implement/standards/la.cfm?file=/documentcenter/public/standards/dstu/CDAR2 IG CCDA2.1 COMPANION R2 STU1 2019OCT 2021OCTwithErrata.zip</u>)
- PDF documents, Scanned Paper, and digital records of faxes
- Clinical Notes in various forms (html)
- Image files (e.g., JPEG, JPG, PNG)

1. Eligible user log in to the application.

	ZoomMD Member Login
Nr	Username: Password: Login
	Forgot Password
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2. Go to > Settings > Interoperability > Data Export > Generate Summaries to export EHI.

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## 3. All patients will be displayed here.

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### 4. User can find the patient(s) with the following search fields to generated EHI export.

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Acc No#	First Name	Last Name	DOB	Gender	Practice Physician	Referring Physician				
PatiTes-109	Test	Patient	01-01-1985	Male	Vitiello, JoAnn					
PATITES-1091	TEST	PATIENT	01-20-2000	Male	Vitiello, JoAnn					

5. User can generate EHI export for a single patient by checking the checkbox against that patient record from list and clicks on "Export" button. A zip file will be downloaded with date & time stamp to user local system.

Patient Search										
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PATITES-1 TEST	PATIENT	01-20-2000	Male							

6. User can generate EHI export for multiple patients by selecting the checkboxes against the required patients from the list. A zip file will be downloaded with date & time stamp to user local system folder.

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PatiTes-109 Test     PATITES-1 TEST	p p	Patient PATIENT	01-01-1985 01-20-2000	Male Male				

7. User can download the exported file(s) at any time from **`Data Export Summaries List**' portlet in the user dashboard.

8. A user can set 'Configure Schedule' for EHI export as shown below. The system will start generating the EHI export files for the patients and a record will be displayed in the "Data Export Summaries List" portlet once the generation is completed in the user dashboard. Users can download the zip file from the portlet

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10. A user can export the patient(s) EHI at any time without subsequent developer assistance.

11. In-eligible user logs in to the application and tries to perform the EHI export functionalities but the system will not allow this user to perform those functionalities as shown below.

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		Ordering Portlets	Transition of Care 🕨	Configure Schedule							
				Schedule List							